

17 May 2011

The Manager
Company Announcements Office
Australian Stock Exchange Limited

Dear Sir

RESULTS OF GENERAL MEETING

Please be advised that the all the resolutions considered at the General Meeting of Shaw River Resources Limited's and put to shareholders commencing at 12.30pm WST today, 17 May 2011, were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.1.3.2, the Company advises details of proxy votes as follows:

Resolution	For	Against	Discretion	Chairman's Discretion	Abstain
1. Ratification of placement - issue of securities	21,272,628	413,955	16,801,102	771,144	172,791,025
2. Approval of issue of shares to Mr Brinsden	192,752,253	1,630,355	16,801,102	771,144	95,000
3. Approval of issue of shares to Mr Algar	192,832,253	1,630,355	16,801,102	771,144	15,000
4. Approval of issue of shares to Mr Walsh	192,628,920	1,630,355	16,801,102	771,144	218,333
5. Approval of placement - issue of securities	22,644,118	1,380,355	16,801,102	771,144	170,453,135
6. Approval of issue of options to Mr Brinsden	192,821,253	1,641,355	16,801,102	771,144	0
7. Approval of issue of options to Mr Algar	192,801,253	1,641,355	16,801,102	771,144	35,000
8. Approval of issue of options to Mr Walsh	192,617,920	1,641,355	16,801,102	771,144	218,333
9. Approval to change the Company's name	194,326,608	101,000	16,801,102	771,144	50,000

Tony Walsh
Chairman
Shaw River Resources Limited